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Luigi P. DeMaio, Esq.
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330 East 30th Street
New York, NY 10016

Re: Procapui v. Layani et al.; USDC, SDNY; 07CV6627

Dear Mr. DeMaio:

I have reviewed the complaint filed in the above action which is virtually identical with the draft complaint transmitted earlier. Please see my letter of July 12 which is incorporated herein by reference.

Very truly yours,

John J. Phelan, III